

IPO Prospectus

ADVANCECON HOLDINGS BERHAD

Subject INITIAL PUBLIC OFFERING ("IPO") OF 123,000,000 ORDINARY SHARES IN ADVANCECON HOLDINGS BERHAD ("ADVANCECON") ("SHARES") IN CONJUNCTION WITH THE LISTING OF ADVANCECON ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD, COMPRISING: I. A PUBLIC ISSUE OF 90,000,000 NEW SHARES ("ISSUE SHARES") ALLOCATED IN THE FOLLOWING MANNER: 30,000,000 ISSUE SHARES FOR APPLICATION BY THE MALAYSIAN PUBLIC; 5,000,000 ISSUE SHARES FOR APPLICATION BY OUR ELIGIBLE DIRECTORS AND EMPLOYEES WHO HAVE CONTRIBUTED TO THE SUCCESS OF OUR GROUP; 37,000,000 ISSUE SHARES FOR APPLICATION BY WAY OF PRIVATE PLACEMENT TO INSTITUTIONAL AND IDENTIFIED INVESTORS; AND 18,000,000 ISSUE SHARES FOR APPLICATION BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY OF MALAYSIA ("MITI"); AND II. AN OFFER FOR SALE OF 33,000,000 EXISTING SHARES ("OFFER SHARES") FOR APPLICATION BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED BUMIPUTERA INVESTORS APPROVED BY THE MITI AT AN IPO PRICE OF RM0.63 PER ISSUE SHARE/ OFFER SHARE, PAYABLE IN FULL UPON APPLICATION.

Please refer attachment below.

Attachments

[Advancecon Holdings Berhad \(Prospectus\) Part 1.pdf](#)
1.7 MB

[Advancecon Holdings Berhad \(Prospectus\) Part 2.pdf](#)
2.2 MB

[Advancecon Holdings Berhad \(Prospectus\) Part 3.pdf](#)
1.8 MB

Announcement Info

Company Name	ADVANCECON HOLDINGS BERHAD
Stock Name	ADVCON
Date Announced	19 Jun 2017
Category	Document Submission
Reference Number	DCS-16062017-00003